

— A PRIVATE MEMORANDUM

# A century of *market structure*, rebuilt for on-chain settlement.

*Bridgetower partners with StoneX Digital to extend a hundred-year franchise into compliant, programmable rails — without compromising the institutional standard your counterparties expect.*

PREPARED FOR  
StoneX Group Inc.

PREPARED BY  
Bridgetower

CLASSIFICATION  
CONFIDENTIAL • DRAFT

## Bridgetower *at a glance*

§ 01 • SNAPSHOT

<p>STATUS</p> <p><b>Live</b></p> <p>DOM X offering, audited &amp; trading</p>	<p>DOM X OFFERING</p> <p><b>\$11.06B</b></p> <p>Natural resource copper-gold asset</p>	<p>PLATFORM</p> <p><b>End-to-End</b></p> <p>Tokenization platform, institutional-grade features</p>	<p>CONTRACTED PIPELINE</p> <p><b>\$31B</b></p> <p>Additional natural resource offerings</p>
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## 01 / ORIGINATION

### Sourcing *large-scale RWA* offerings

Sourcing and qualifying large-scale real-world asset offerings end-to-end, with deep valuation analysis behind every asset before it ever reaches the platform.

- ORIGINATION
- VALUATION
- DUE DILIGENCE

## 02 / STRUCTURING & ISSUANCE

### Custom *token models*, compliant issuance

Custom token models tailored to each offering. Securities issuance with KYC/KYB, whitelisted wallets, an automated user journey, and tenured securities counsel guiding every step.

- STRUCTURING
- KYC / KYB
- SECURITIES COUNSEL

## 03 / RAILS & SETTLEMENT

### Chainlink-powered *rails & reach*

Chainlink CRE, Proof of Reserves, NAVLink, CCIP, and ERC-3643 compliance. Iron (a MoonPay company) integrated for settlement and on/off-ramp, with MTL and BitLicense coverage. Interoperability across 60+ chains.

- CHAINLINK
- IRON / MOONPAY
- 60+ CHAINS

## 04 / DOM X & PIPELINE

### The *tokenization offering*, live today

DOM X is our live, audited and trading \$11.06B copper-gold offering, with a contracted \$31B pipeline of additional natural resource offerings behind it — the platform proven in production.

- LIVE · \$11.06B
- \$31B PIPELINE
- NATURAL RESOURCES

## 05 / COMPLIANCE & CONTROLS

### Institutional *guardrails* by default

Permissioned transfers, whitelisted wallets, continuous attestation, and reporting controls — the institutional standard counterparties expect, embedded directly in the offering.

- ERC-3643
- PROOF OF RESERVES
- REPORTING

## 06 / AI INTELLIGENCE LAYER

### The *intelligence hub* above the rails

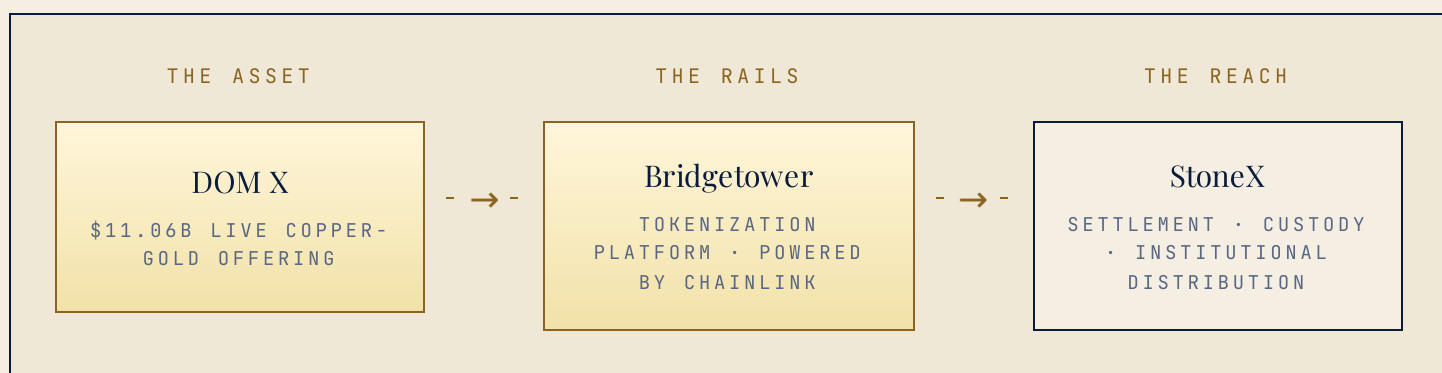
An AI layer that learns and reasons continuously, orchestrating internal activity above the deterministic on-chain plumbing — never putting the verified mechanics at risk.

- ORCHESTRATION
- REASONING
- NON-CUSTODIAL

# The *intelligence hub* that sits above the rails.

Our AI layer learns and reasons continuously, powering the orchestration of internal activity while leaving the deterministic plumbing untouched. It becomes the intelligence hub driving both internal and external learning and action, without ever putting the verified, on-chain mechanics at risk.

## How it *fits together*



## What we're *focused on*

### *i.* DOM X & *upcoming offerings*

The live copper-gold offering today, with a contracted pipeline of additional natural resource offerings behind it.

**\$31B** CONTRACTED PIPELINE

### *ii.* Institutional *settlement*

StoneX's global payments network and fiat-to-USDC capability easing the on/off-ramp for large institutional tickets.

**185** FX MARKETS · 140 CURRENCIES

### *iii.* Custody & *execution*

StoneX Digital's qualified custody and execution for tokenized real-world assets.

**\$2B+** RWA ASSETS CUSTODIED

### *iv.* Metals & *distribution*

StoneX's metals desk and institutional client base aligning with DOM X's copper-gold base and broader reach.

**LME Cat 1** RING DEALING MEMBER

§ 06 · PLATFORM RAILS · POWERED BY CHAINLINK

## Verification built *into the offering*

5 RAILS · LIVE

● LIVE

### Chainlink CRE

Compliance & reporting engine

● LIVE

### Proof of Reserves

Continuous reserve attestation

● LIVE

### NAVLink

Fund NAV & pricing oracle

● LIVE

### Cross-Chain (CCIP)

Cross-chain message & value transfer

● LIVE

### ERC-3643

Permissioned transfer standard

*Every rail above is live in production today — the same infrastructure carrying the DOM X offering and the contracted pipeline behind it.*

**Bridgetower** · VERIFIED RAILS  
LIVE · 2026

**Cory**

*Bridgetower*

**Bridgetower** · 2026

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*Prepared as follow-up notes for discussion. Reflects information shared in conversation, subject to each firm's own review. Not an offer, commitment, or agreement.*